



WEEKLY AGRICULTURAL REPORT

OCTOBER 22, 2020



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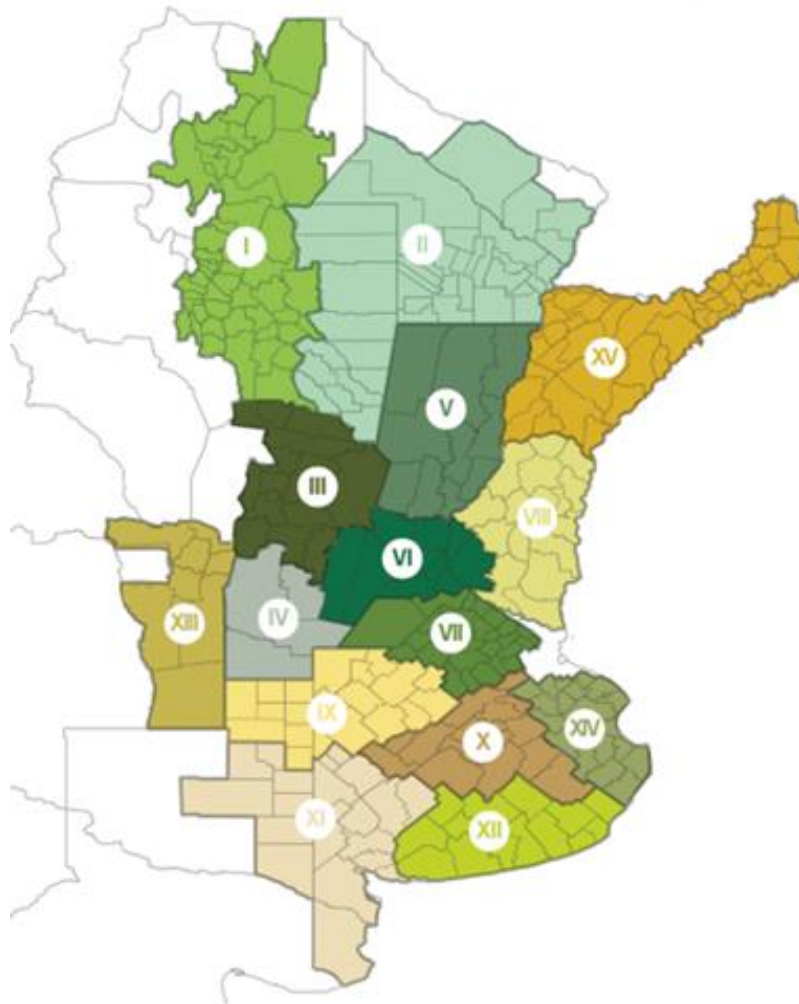
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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: OCTOBER 22 TO 28, 2020:

SHARP TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OF VARIED INTENSITY. FINAL ENTRY OF A COLD FRONT.

At the beginning of the current perspective, a vigorous entry of tropical winds will raise highs above normal over most part of the agricultural area, with the exception of the South, which will receive sea winds. At the same time, the entry of a storm front will bring precipitations of varied intensity, ranging from abundant in the East to lighter in the West. Coupled with the front, the arrival of polar winds will initiate a late cold period that will last for several days.



CORN

To date, corn is 27.5 % planted out of the 6.3 M hectares projected for the current season. In absolute numbers, this area is down 200,000 hectares YoY (Season 2019/20: 6.5 M hectares). Weekly and YoY progress are estimated at 4.2 and 7.2 percentage points, respectively.

SUNFLOWER

To date, sunflower is 35% planted out of the 1.4 M hectares projected for the current season. Weekly and YoY progress are estimated at 7.8 and -9,3 percentage points, respectively. Last weeks' rainfalls have fostered fieldwork in the south of the Ag. region. Regarding the crop condition, the NEA region is still under water stress while the center of the area is likely to benefit from this week's rainfalls.

WHEAT

To date, wheat harvest is 3% complete and it is exclusively concentrated in the NOA and NEA regions. The average yield stands at 0.86 T / H. Following the drought and frosts that swept across the north and center of the region, our current production estimate falls to 16.8 M tons, (-700 M tons compared to our previous forecast of 17.5 M tons). This projection is sustained due to the favorable scenario in the south of the agricultural area. The context in the center of the region is similar to that of the North due to the impossibility of the crop to reactivate with the rains in such advanced stages.

BARLEY

Last week's rainfalls have improved the moisture condition of plots in the north and east of Córdoba, the center of Santa Fe, the belts and the center and south of Buenos Aires. Currently, all of the 900,000 hectares with barley are in reproductive stages. While the plots in the center of the country are at the beginning of their grain-filling stage, those in the South are heading.



Annex



CORN

2020/21 Season

Data to: Oct 21, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	-	-
II NEA	700.000	710.000	-	-
III NCnt Cba	925.000	900.000	9,2	82.800
IV S Cba	800.000	775.000	10,8	83.700
V NCnt SFe	240.000	240.000	37,2	89.376
VI North Belt	680.000	600.000	80,8	484.500
VII South Belt	540.000	460.000	80,8	371.864
VIII ECnt ER	325.000	334.000	37,2	124.382
IX N LP-W BA	690.000	690.000	35,2	242.880
X Cnt BA	330.000	333.000	32,0	106.560
XI SW BA-S LP	165.000	168.000	19,0	31.920
XII SE BA	233.000	242.000	17,5	42.350
XIII SL	325.000	293.000	11,0	32.347
XIV Cuenca Sal	116.000	118.000	33,8	39.825
XV Others	31.000	32.000	-	-
TOTAL	6.500.000	6.300.000	27,5	1.732.504

SUNFLOWER

2020/21 Season

Data to: Oct 21, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	-	-	-	-
II NEA	305.000	65.000	100,0	65.000
III NCnt Cba	5.500	5.500	61,0	3.355
IV S Cba	20.500	21.000	27,5	5.775
V NCnt SFe	230.000	175.000	100,0	175.000
VI North Belt	10.000	10.500	100,0	10.500
VII South Belt	8.500	8.500	55,2	4.692
VIII ECnt ER	7.500	7.500	77,4	5.805
IX N LP-W BA	120.500	140.000	24,7	34.580
X Cnt BA	61.500	70.000	38,8	27.181
XI SW BA-S LP	331.000	375.000	9,0	33.750
XII SE BA	379.000	395.000	20,4	80.699
XIII SL	18.000	19.000	4,0	760
XIV Cuenca Sal	95.000	100.000	35,0	35.000
XV Others	8.000	8.000	100,0	8.000
TOTAL	1.600.000	1.400.000	35,0	490.097

WHEAT

2020/21 Season

Data to: Oct 21, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	20.300	385.700	31,5	121.496	7,8	94.435
II	NEA	365.000	12.900	352.100	19,9	70.209	9,8	68.641
III	NCnt Cba	516.000	-	516.000	-	-	-	-
IV	S Cba	373.000	-	373.000	-	-	-	-
V	NCnt SFe	498.000	-	498.000	-	-	-	-
VI	North Belt	850.000	-	850.000	-	-	-	-
VII	South Belt	647.000	-	647.000	-	-	-	-
VIII	ECnt ER	330.000	-	330.000	-	-	-	-
IX	N LP-W BA	595.000	-	595.000	-	-	-	-
X	Cnt BA	395.000	-	395.000	-	-	-	-
XI	SW BA-S LP	640.000	-	640.000	-	-	-	-
XII	SE BA	717.000	-	717.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	133.000	-	133.000	-	-	-	-
XV	Others	23.000	-	23.000	-	-	-	-
TOTAL		6.500.000	33.200	6.466.800	3,0	191.704	8,5	163.076

I

BARLEY

2020/21 Season

Data to: Oct 21, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	3.000	2.500	100,0	
IV	S Cba	12.000	10.000	100,0	
V	NCnt SFe	5.000	5.000	100,0	
VI	North Belt	42.000	36.000	100,0	
VII	South Belt	70.000	60.000	100,0	
VIII	ECnt ER	8.000	7.000	100,0	
IX	N LP-W BA	105.000	92.000	100,0	
X	Cnt BA	68.000	65.000	100,0	
XI	SW BA-S LP	250.000	220.000	100,0	
XII	SE BA	425.000	390.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.000	12.500	100,0	
XV	Others	-	-	-	
TOTAL		1.000.000	900.000	100,0	900.000